

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

FEBRUARY 28, 2002

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, FEBRUARY 28, 2002

Title	(Millions of dollars) Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	833,211	34	833,244
Notes.....	1,443,237	8	1,443,245
Bonds.....	596,365	459	596,824
Inflation-Indexed Notes.....	100,727	0	100,727
Inflation-Indexed Bonds.....	44,579	0	44,579
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a.....	3,018,119	² 15,501	3,033,620
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	14,778	0	14,778
R.E.A. Series.....	1	0	1
State and Local Government Series.....	141,823	0	141,823
United States Savings Securities.....	191,514	0	191,514
Government Account Series.....	42,344	2,545,708	2,588,053
Other.....	3,669	0	3,669
Total Nonmarketable ^b.....	424,125	2,545,708	2,969,833
Total Public Debt Outstanding.....	3,442,244	2,561,209	6,003,453

TABLE II -- STATUTORY DEBT LIMIT, FEBRUARY 28, 2002

	(Millions of dollars) Amount Outstanding		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	3,442,244	2,561,209	6,003,453
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	521	0	521
Unamortized Discount ^{3 19}	37,216	17,715	54,930
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit.....	3,404,507	2,528,494	5,933,001
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	153	0	153
Total Public Debt Subject to Limit.....	3,404,659	2,528,494	5,933,154
Statutory Debt Limit ⁵			5,950,000
Balance of Statutory Debt Limit.....			16,846

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

TABLE III - DETAIL OF TREASURY SECURITIES OUTSTANDING, FEBRUARY 28, 2002

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value): ^{6 d}						
CUSIP:	Yield:					
912795 JJ1	3.310	09/06/01	03/07/02	03/07/02	18,144	55,284
	1.769	12/06/01			20,616	
	1.700	02/07/02			16,524	
JK8	3.120	09/13/01	03/14/02	03/14/02	16,531	55,125
	1.704	12/13/01			18,373	
	1.720	02/14/02			20,221	
JL6	2.570	09/20/01	03/21/02	03/21/02	16,527	59,941
	1.760	12/20/01			18,278	
	1.720	02/21/02			25,136	
JM4	2.360	09/27/01	03/28/02	03/28/02	16,514	61,993
	1.752	12/27/01			18,600	
	1.745	02/28/02			26,880	
JN2	2.325	10/04/01	04/04/02	04/04/02	15,170	33,667
	1.071	01/03/02			18,497	
JP7	2.150	10/11/01	04/11/02	04/11/02	15,282	30,837
	1.655	01/10/02			15,555	
JQ5	2.160	10/18/01	04/18/02	04/18/02	16,562	33,394
	1.530	01/17/02			16,833	
JR3	2.130	10/25/01	04/25/02	04/25/02	17,754	36,577
	1.670	01/24/02			18,823	
JS1	2.054	11/01/01	05/02/02	05/02/02	18,897	38,910
	1.715	01/31/02			20,013	
JT9	1.966	11/08/01	05/09/02	05/09/02	20,370	41,256
	1.735	02/07/02			20,886	
JU6	1.862	11/15/01	05/16/02	05/16/02	21,433	42,884
	1.715	02/14/02			21,451	
JV4	2.006	11/23/01	05/23/02	05/23/02	21,405	43,181
	1.730	02/21/02			21,776	
JW2	2.038	11/29/01	05/30/02	05/30/02	22,011	43,772
	1.735	02/28/02			21,760	
JX0	1.805	12/06/01	06/06/02	06/06/02	21,441	21,441
JY8	1.805	12/13/01	06/13/02	06/13/02	21,516	21,516
JZ5	1.883	12/20/01	06/20/02	06/20/02	20,186	20,186
KA8	1.893	12/27/01	06/27/02	06/27/02	20,341	20,341
KQ3	1.800	01/03/02	07/05/02	07/05/02	22,737	22,737
KR1	1.750	01/10/02	07/11/02	07/11/02	18,891	18,891
KS9	1.580	01/17/02	07/18/02	07/18/02	17,643	17,643
KT7	1.735	01/24/02	07/25/02	07/25/02	17,676	17,676
KU4	1.830	01/31/02	08/01/02	08/01/02	19,135	19,135
KV2	1.830	02/07/02	08/08/02	08/08/02	18,982	18,982
KW0	1.810	02/14/02	08/15/02	08/15/02	19,109	19,109
KX8	1.830	02/21/02	08/22/02	08/22/02	18,952	18,952
KY6	1.850	02/28/02	08/29/02	08/29/02	19,813	19,813
Total Unmatured Treasury Bills.....				833,244		833,244
Total Matured Treasury Bills.....				*		*
Total Treasury Bills.....				833,244		833,244
^{7 e}						
Treasury Notes:						
CUSIP:	Series:	Interest Rate:				
912827 2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301
6B3	T	6-1/2	03/31/00	03/31/02	03/31-09/30	17,238
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475
6C1	U	6-3/8	05/01/00	04/30/02	04/30-10/31	17,391
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504
6E7	V	6-5/8	05/31/00	05/31/02	05/31-11/30	14,872
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059
6F4	W	6-3/8	06/30/00	06/30/02	06/30-12/31	14,321
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231
6H0	X	6 1/4	07/31/00	07/31/02	01/31-07/31	15,058
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732
6K3	Y	6-1/8	08/31/00	08/31/02	02/28-08/31	15,072
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807
6L1	Z	6	10/02/00	09/30/02	03/31-09/30	15,144
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121
6P2	AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052
6Q0	AD	5-1/8	01/02/01	12/31/02	06/30-12/31	14,822
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101

Loan Description				Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
							Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:									
CUSIP:	Series:	Interest Rate:							
912827 6S6	L	4-3/4	01/31/01	01/31/03	01/31-07/31	15,453			15,453
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563			23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670			13,670
6U1	M	4-5/8	02/28/01	02/28/03	02/28-08/31	14,685			14,685
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173			14,173
6V9	N	4-1/4	04/02/01	03/31/03	03/31-09/30	14,675			14,675
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573			12,573
6W7	P	4	04/30/01	04/30/03	04/30-10/31	13,339			13,339
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132			13,132
6Y3	Q	4-1/4	05/31/01	05/31/03	05/31-11/30	13,332			13,332
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127			13,127
6Z0	R	3-7/8	07/02/01	06/30/03	06/30-12/31	14,671			14,671
7A4	S	3-7/8	07/31/01	07/31/03	01/31-07/31	16,003			16,003
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011			28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852			19,852
7C0	T	3-5/8	08/31/01	08/31/03	02/15-08/15	18,665			18,665
7D8	U	2-3/4	10/01/01	09/30/03	03/31-09/30	22,675			22,675
7E6	V	2-3/4	10/31/01	10/31/03	04/30-10/31	25,148			25,148
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626			18,626
7G1	W	3	11/30/01	11/30/03	05/31-11/30	26,171			26,171
7H9	X	3-1/4	12/31/01	12/31/03	06/30-12/31	29,667			29,667
7K2	J	3	01/31/02	01/31/04	07/31-01/31	30,776			30,776
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955			12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823			17,823
7M8	K	3	02/28/02	02/29/04	02/28-08/31	31,741			31,741
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440			14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925			18,925
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346			13,346
5M0	G	6	08/16/99	08/15/04	02/15-08/15	18,090			18,090
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374			14,374
5S7	H	5-7/8	11/15/99	11/15/04	05/15-11/15	32,658			32,658
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835			13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740			14,740
6D9	E	6-3/4	05/15/00	05/15/05	05/15-11/15	28,562			28,562
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003			15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210			15,210
6N7	F	5-3/4	11/15/00	11/15/05	05/15-11/15	28,063			28,063
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514			15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015			16,015
6X5	E	4-5/8	05/15/01	05/15/06	05/15-11/15	27,798			27,798
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740			22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460			22,460
7F3	F	3-1/2	11/15/01	11/15/06	05/15-11/15	35,380			35,380
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104			13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958			13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,637			25,637
3X8	B	5-1/2	02/17/98	02/15/08	02/15-08/15	13,583			13,583
4F6	C	5-5/8	05/15/98	05/15/08	05/15-11/15	27,191			27,191
4V1	D	4-3/4	11/16/98	11/15/08	05/15-11/15	25,083			25,083
5G3	B	5-1/2	05/17/99	05/15/09	05/15-11/15	14,795			14,795
5N8	C	6	08/16/99	08/15/09	02/15-08/15	27,400			27,400
5Z1	B	6-1/2	02/15/00	02/15/10	02/15-08/15	23,356			23,356
6J6	C	5-3/4	08/15/00	08/15/10	02/15-08/15	22,438			22,438
6T4	B	5	02/15/01	02/15/11	02/15-08/15	23,436			23,436
7B2	C	5	08/15/01	08/15/11	02/15-08/15	26,635			26,635
7L0	B	4-7/8	02/15/02	02/15/12	02/15-08/15	13,389			13,389
Total Unmatured Treasury Notes.....							1,443,189		1,443,189
Total Matured Treasury Notes.....							56		56
Total Treasury Notes.....							1,443,245		1,443,245

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
					Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Bonds:								
Treasury Bonds: ^{7 e}								
CUSIP:	Interest Rate:							
912810 BZ0	7-7/8 ⁸	11/15/77	11/15/07	05/15-11/15	1,495	.....		1,495
			11/15/02 ^g					
DA3	11-5/8 ⁸	09/29/82	11/15/02	05/15-11/15	2,753	.....		2,753
DC9	10-3/4 ⁸	01/04/83	02/15/03	02/15-08/15	3,007	.....		3,007
DD7	10-3/4 ⁸	04/04/83	05/15/03	05/15-11/15	3,249	.....		3,249
CC0	8-3/8 ⁸	08/15/78	08/15/08	02/15-08/15	2,103	.....		2,103
			08/15/03 ^g					
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15	3,501	.....		3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08	05/15-11/15	5,230	.....		5,230
			11/15/03 ^g					
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15	7,260	.....		7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09	05/15-11/15	4,606	.....		4,606
			05/15/04 ^g					
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15	3,755	.....		3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15	4,000	.....		4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09	05/15-11/15	4,201	.....		4,201
			11/15/04 ^g					
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....		8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10	02/15-08/15	2,647	(332)		2,315
			02/15/05 ^g					
CP1	10 ⁸	05/15/80	05/15/10	05/15-11/15	2,987	.....		2,987
			05/15/05 ^g					
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	.....		4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....		9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10	05/15-11/15	4,736	(655)		4,081
			11/15/05 ^g					
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	.....		4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11	05/15-11/15	4,609	(1,064)		3,545
			05/15/06 ^g					
CY2	14 ⁸	11/16/81	11/15/11	05/15-11/15	4,901	(852)		4,048
			11/15/06 ^g					
DB1	10-3/8 ⁸	11/15/82	11/15/12	05/15-11/15	11,032	(906)		10,126
			11/15/07 ^g					
DF2	12 ⁸	08/15/83	08/15/13	02/15-08/15	14,755	(2,838)		11,917
			08/15/08 ^g					
DJ4	13-1/4 ⁸	05/15/84	05/15/14	05/15-11/15	5,007	(527)		4,481
			05/15/09 ^g					
DL9	12-1/2 ⁸	08/15/84	08/15/14	02/15-08/15	5,128	(740)		4,388
			08/15/09 ^g					
DN5	11-3/4	11/15/84	11/15/14	05/15-11/15	6,006	(990)		5,015
			11/15/09 ^g					
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	(1,885)		10,783
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)		4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)		5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	(1,765)		5,502
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	.....		18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(40)		18,824
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	(2,575)		15,619
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(2,809)		11,208
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	(1,911)		6,797
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)		7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	(5,930)		13,320
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)		18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	(573)		9,656
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	(2,452)		7,707
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,159)		17,259
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	(918)		10,196
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	(1,767)		10,192
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,237)		9,926
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)		30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(125)		10,228
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)		7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	(2,222)		16,152
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250)		22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	(1,766)		9,704
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	(1,706)		10,019
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,335)		11,267
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	(67)		12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(1,893)		9,000
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(623)		10,870
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(854)		9,602

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP:	Interest Rate:							
912810 FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,379)	9,357	
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021	
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	11,776	
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	10,947	
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	11,350	
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	11,179	
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	17,043	
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	16,428	
Total Unmatured Treasury Bonds.....				660,344	(63,656)	596,688		
Total Matured Treasury Bonds.....				136	.....	136	
Total Treasury Bonds.....				660,480	(63,656)	596,824		
Treasury Inflation-Indexed Notes: 7 e								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	07/15/97	07/15/02	01/15-07/15	16,817	1,740	18,557
2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758	1,819	17,577
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812	1,579	18,390
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902	1,234	17,136
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321	571	11,892
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	11,001	169	11,170
7J5	A	3-3/8	01/15/02	01/15/12	01/15-07/15	6,004	6,004
Total Treasury Inflation-Indexed Notes.....				93,616	7,111	100,727		
Treasury Inflation-Indexed Bonds: 7 e								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	1,557	18,366	
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	1,479	21,201	
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	5,012	
Total Treasury Inflation-Indexed Bonds.....				41,543	3,037	44,579		
Federal Financing Bank.....	Various	Various	Various	15,000	.....	15,000	
Total Marketable.....				3,087,129	(53,508)	3,033,620		

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates						
(Various interest rates)..... ¹⁰	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	30,505	(510)	29,995
Foreign Series:						
Bills 03/01/02.....	08/01/01	03/01/02	03/01/02	200	.....	200
Bills 03/01/02.....	09/04/01	03/01/02	03/01/02	200	.....	200
Bills 04/01/02.....	01/22/02	04/01/02	04/01/02	200	.....	200
Bills 05/01/02.....	01/18/02	05/01/02	05/01/02	200	.....	200
Bills 05/16/02.....	01/22/02	05/16/02	05/16/02	200	.....	200
Bills 06/06/02.....	01/22/02	06/06/02	06/06/02	200	.....	200
Bills 07/01/02.....	01/18/02	07/01/02	07/01/02	200	.....	200
Bills 07/05/02.....	01/22/02	07/05/02	07/05/02	200	.....	200
Bills 07/11/02.....	01/10/02	07/11/02	07/11/02	100	.....	100
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(22,923)	7,297
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(3,625)	3,060
Total Foreign Series.....	.....	.....	.....	45,863	(31,085)	14,778
R.E.A. Series:						
5% Treasury Certificates of						
Indebtedness.....	Various	.....	Semiannually	51	(50)	1
Total R.E.A. Series.....	.....	.....	.....	51	(50)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates						
of Indebtedness (Various rates).....	Various	.....	At maturity	118,276	(107,612)	10,664
Treasury Time Deposit - Notes						
(Various rates).....	Various	.....	Various	282,016	(171,441)	110,575
Treasury Time Deposit - Bonds						
(Various rates).....	Various	.....	Various	37,180	(16,794)	20,386
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	2,921	(2,724)	197
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
Total State and Local Government Series.....	.....	.....	.....	440,694	(298,871)	141,823
United States Savings Securities:						
United States Savings Bonds:						
Series E..... ^{11 e}	Various	On demand	At redemption	136,849	(100,937)	35,912
Series EE..... ¹²	Various	On demand	At redemption	229,078	(105,266)	123,812
Series E, EE, and I						
Unclassified.....	Various	On demand	At redemption	219	(274)	(55)
Series H.....	Various	On demand	Semiannually	4,920	(4,268)	652
Series HH.....	Various	On demand	Semiannually	18,691	(6,380)	12,311
Series H and HH Unclassified....	Various	On demand	Semiannually	23	*	23
Series I..... ¹²	Various	On demand	At redemption	10,599	(291)	10,307
Total United States Savings Bonds.....	.....	.....	.....	400,378	(217,417)	182,961
United States Individual Retirement						
Bonds..... ^{13 e}	Various	On demand	At redemption	81	(68)	13
United States Retirement Plan						
Bonds..... ¹⁴	Various	On demand	At redemption	374	(326)	48
Total Unmatured United States Savings Securities.....	.....	.....	.....	400,833	(217,811)	183,022
Total Matured United States Savings Securities.....	.....	.....	.....	8,492	.....	8,492
Total United States Savings Securities.....	.....	.....	.....	409,325	(217,811)	191,514

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Indians.....	580	(4)	576
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	2	.....	2
Escrow Account, National Labor Relations Board.....	23	.....	23
Federal Ship Financing Escrow Fund, Maritime Administration.....	156	(1)	156
Gifts, Central Intelligence Agency.....	*	.....	*
Individual Indian Money, Bureau of Indian Affairs.....	29	.....	29
Inspection and Grading of Fishery Products, Department of Commerce.....	*	.....	*
Kuukpiik Alaska Escrow Fund.....	33	.....	33
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	293	.....	293
Seized Assets Fund, Justice.....	586	.....	586
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	955	.....	955
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	39,667	.....	39,667
Treasury Deposit Funds.....	23	(2)	21
Unearned Copyright Fees, Library Of Congress.....	3	.....	3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	.....	2
Government Account Series - Held By the Public.....	42,351	(6)	42,344
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,859	.....	1,859
Airport and Airway Trust Fund.....	17,123	(3,644)	13,478
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,300	.....	1,300
Armed Forces Retirement Home Trust Fund.....	66	.....	66
Assessment Funds, Office of the Comptroller of the Currency.....	403	.....	403
Assets Forfeiture Fund, Justice.....	534	.....	534
Aviation Insurance Revolving Fund.....	101	.....	101
Bank Insurance Fund, The.....	31,516	(1,598)	29,918
Belize Debt for Nature Swap Interest-Bearing Escrow Account.....	1	.....	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2	.....	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	46	.....	46
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	16	.....	16
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	5	.....	5
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	621,572	(89,321)	532,251
Claims Court Judges Retirement Fund.....	11	.....	11
Coast Guard General Gift Fund.....	1	.....	1
Commissary Funds, Federal Prisons.....	77	.....	77
Community Development Credit Union Revolving Fund National Credit Union Administration.....	5	.....	5
Conditional Gift Fund, General, Department of State.....	*	.....	*
Contributions, American Battle Monuments Commission.....	99	.....	99
Court of Veterans Appeals Retirement Fund.....	6	.....	6
Defense Cooperation Account, Defense.....	8	.....	8
Department of Defense, Education Benefits Fund.....	923	.....	923
Department of Defense Military Retirement Fund.....	178,307	(6,962)	171,346
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3	.....	3
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	85	.....	85
District of Columbia Pension Liability Trust Fund.....	2,630	.....	2,630
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	7
Employees' Health Benefits Fund, Office of Personnel Management.....	8,552	(1,832)	6,721
Employees' Life Insurance Fund, Office of Personnel Management.....	24,374	.....	24,374
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Environmental Improvement and Restoration Fund.....	971	.....	971
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,799	.....	9,799
Expenses, Presidio Trust.....	149	(6)	144
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	31	.....	31
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,647	.....	1,647
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	490	.....	490

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Federal Disability Insurance Trust Fund.....	157,617	(14,051)	143,566
Federal Hospital Insurance Trust Fund.....	247,360	(32,791)	214,569
FHA - Flexible Subside Fund, Housing Programs, Housing and Urban Development.....	221	.....	221
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	1	.....	1
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	20	.....	20
FHA - Liquidating Account, Housing and Urban Development.....	19,825	.....	19,825
Federal Old-Age and Survivors Insurance Trust Fund.....	1,164,237	(74,917)	1,089,319
Federal Supplemental District of Columbia Pension Fund.....	1,106	.....	1,106
Federal Supplementary Medical Insurance Trust Fund.....	79,627	(37,852)	41,775
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2	.....	2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2	.....	2
Foreign Service Retirement and Disability Fund.....	11,702	(131)	11,571
FSLIC Resolution Fund, The.....	2,716	.....	2,716
General Post Fund, National Homes, Department of Veterans Affairs.....	46	.....	46
German Democratic Republic Settlement Fund.....	5	.....	5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	1	.....	1
Gifts and Donations, National Endowment for the Humanities.....	1	.....	1
Gifts and Donations, National Endowment of the Arts.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,745	.....	6,745
Harbor Maintenance Trust Fund.....	1,749	.....	1,749
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	63	(7)	56
Hazardous Substance Superfund.....	3,470	.....	3,470
Highway Trust Fund.....	48,930	(28,718)	20,212
Host Nation Support for U.S. Relocation Activities Account.....	3	.....	3
Inland Waterways Trust Fund.....	406	.....	406
Iranian Claims Settlement Fund, Treasury Department.....	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	37	.....	37
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	42	(*)	42
John C. Stennis Center for Public Service Training and Development.....	10	(1)	9
Judicial Officers Retirement Fund.....	174	.....	174
Judicial Survivors Annuities Fund.....	405	.....	405
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	6
Land Between the Lakes Trust Fund.....	2	.....	2
Leaking Underground Storage Tank Trust Fund.....	1,797	.....	1,797
Library of Congress Gift Fund.....	9	.....	9
Library of Congress Trust Fund.....	37	.....	37
Lincoln County Land Act.....	*	.....	*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust.....	6	.....	6
Marketing Services, Agricultural Marketing Service.....	19	.....	19
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	17	.....	17
National Archives Trust Fund, National Archives and Records Administration.....	13	.....	13
National Credit Union Share Insurance Fund.....	4,883	.....	4,883
National Gift Fund, National Archives and Records Administration.....	3	.....	3
National Institutes of Health Conditional Gift Fund.....	11	.....	11
National Institutes of Health Unconditional Gift Fund.....	13	.....	13
National Security Education Trust Fund.....	38	.....	38
National Service Life Insurance Fund, Department of Veterans Affairs.....	22,725	(11,071)	11,654
National Service Trust, Corporation for National and Community Service.....	268	(2)	266
Native American Institutions Endowment Fund.....	36	.....	36
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	152	.....	152
Nuclear Waste Disposal Fund, Department of Energy.....	21,943	(636)	21,308
Oil Spill Liability Trust Fund.....	1,095	(*)	1,095
Oklahoma City National Memorial Trust Fund.....	*	.....	*
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	10	.....	10
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	26	.....	26
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,417	(80)	3,337
Panama Canal Commission Compensation Fund.....	74	.....	74
Panama Canal Commission Dissolution Fund.....	4	.....	4
Patients Benefit Fund, National Institutes of Health.....	1	(*)	1
Payments to Copyright Owners, Copyright Office, Library of Congress.....	507	(*)	507
Pension Benefit Guaranty Corporation.....	26,386	(12,685)	13,701
Perishable Agricultural Commodities Act, Agricultural Marketing Service.....	6	.....	6

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Postal Service Fund.....	1,327	.....	1,327
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	32	.....	32
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	76	.....	76
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	169	.....	169
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	26,604	(1,561)	25,043
Railroad Retirement Supplemental Account.....	68	.....	68
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	23	.....	23
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	2	.....	2
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	16	.....	16
Reserve Mobilization Income Insurance Fund, Defense.....	3	.....	3
Retired Employees Health Benefits Fund, Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	21	.....	21
Ricky Ray Hemophilia Relief Fund.....	96	.....	96
Russian Leadership Development Trust Fund.....	19	.....	19
San Gabriel Basin Restoration Fund.....	35	.....	35
Saving Association Insurance Fund, The.....	10,803	(660)	10,143
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	13	.....	13
Seized Currency, United States Customs Service.....	234	.....	234
Servicemen's Group Life Insurance Fund.....	6	.....	6
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,308	(454)	1,855
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	42	.....	42
Southern Nevada Public Land Management Act of 1998.....	119	.....	119
Tax Court Judges Survivors Annuity Fund.....	7	.....	7
Treasury Forfeiture Fund.....	110	.....	110
Tribal Special Fund, Office of the Special Trustee for American Indians.....	80	.....	80
Tribal Trust Fund, Office of the Special Trustee for American Indians.....	39	.....	39
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education.....	63	.....	63
Trust Funds, United States Information Agency.....	1	.....	1
Unemployment Trust Fund.....	91,621	(11,475)	80,147
United States Enrichment Corporation Fund.....	1,253	.....	1,253
United States Government Life Insurance Fund, Department of Veterans Affairs.....	131	(66)	65
United States Naval Academy General Gift Fund.....	7	(*)	7
United States Trustee System Fund, Justice.....	165	.....	165
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	2,955	.....	2,955
Utah Reclamation Mitigation and Conservation Account, Interior.....	125	.....	125
Vaccine Injury Compensation Trust Fund.....	1,702	.....	1,702
Veterans Reopened Insurance Fund.....	911	(422)	489
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	3,100	(1,311)	1,789
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	883	.....	883
War-Risk Insurance Revolving Fund, Maritime Administration.....	31	.....	31
Government Account Series - Intragovernmental Holdings.....	2,877,965	(332,257)	2,545,708
Total Government Account Series.....	2,920,316	(332,263)	2,588,053
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15	.....	263
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their Silver Certificates (Act of June 24, 1967).....	16	.....	65
Other.....	17	.....	182
Total Not Subject to the Statutory Debt Limit.....			521
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f	.....	3,096
United States Savings Stamps.....		.....	45
Other.....		.....	6
Total Subject to the Statutory Debt Limit.....			3,147
Total Other Debt.....			3,669
Total Nonmarketable.....			2,969,833
Total Public Debt Outstanding.....			6,003,453

TABLE IV - HISTORICAL DATA, FEBRUARY 28, 2002

(Millions of dollars)

Comparative by Breakdown	Feb 28, 2002	Feb 28, 2001	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 [†]	Sept. 30, 1998 [†]
Debt Held by the Public.....	3,442,244	3,402,738	3,339,310	3,439,322	3,668,380	3,761,222
Intragovernmental Holdings.....	2,561,209	2,333,122	2,468,153	2,234,857	1,987,891	1,764,971
Total Public Debt Outstanding..	6,003,453	5,735,859	5,807,463	5,674,178	5,656,271	5,526,193

[†] SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, FEBRUARY 28, 2002

Loan Description			Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁵
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:								
CUSIP:	Interest Rate:							
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,593,006	3,708,800	184,000	
DQ8	12	AD5	05/15/05	4,260,758	1,820,208	2,440,550	5,450	
DR6	10-3/4	AG8	08/15/05	9,269,713	5,872,213	3,397,500	148,800	
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,444,180	311,736	10,200	
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,804,500	3,210,784	71,400	
DP0	11-1/4	912803 AA1	02/15/15	10,783,299	8,365,430	2,417,869	382,320	
DS4	10-5/8	AC7	08/15/15	4,023,916	3,080,730	943,186	43,200	
DT2	9-7/8	AE3	11/15/15	5,584,859	3,386,289	2,198,570	123,200	
DV7	9-1/4	AF0	02/15/16	5,501,754	5,317,848	183,906	161,800	
DW5	7-1/4	AH6	05/15/16	18,823,551	18,668,918	154,633	96,000	
DX3	7-1/2	AK9	11/15/16	18,824,448	17,478,988	1,345,460	38,320	
DY1	8-3/4	AL7	05/15/17	15,619,169	8,754,304	6,864,865	685,840	
DZ8	8-7/8	AM5	08/15/17	11,208,358	7,599,965	3,608,393	284,800	
EA2	9-1/8	AN3	05/15/18	6,797,439	2,975,839	3,821,600	56,000	
EB0	9	AP8	11/15/18	7,174,470	3,504,347	3,670,123	16,000	
EC8	8-7/8	AQ6	02/15/19	13,320,498	7,909,616	5,410,882	617,000	
ED6	8-1/8	AR4	08/15/19	18,940,932	18,276,945	663,987	567,360	
EE4	8-1/2	AS2	02/15/20	9,656,268	7,805,620	1,850,648	222,200	
EF1	8-3/4	AT0	05/15/20	7,707,183	3,136,983	4,570,200	80,000	
EG9	8-3/4	AU7	08/15/20	17,259,306	8,145,586	9,113,720	604,880	
EH7	7-7/8	AV5	02/15/21	10,195,573	9,353,773	841,800	129,400	
EJ3	8-1/8	AW3	05/15/21	10,191,788	5,493,365	4,698,423	614,720	
EK0	8-1/8	AX1	08/15/21	9,926,382	7,922,690	2,003,692	130,520	
EL8	8	AY9	11/15/21	30,632,194	15,728,075	14,904,119	1,887,850	
EM6	7-1/4	AZ6	08/15/22	10,227,790	8,968,691	1,259,099	91,200	
EN4	7-5/8	BA0	11/15/22	7,423,626	3,414,631	4,008,995	30,800	
EP9	7-1/8	BB8	02/15/23	16,152,061	10,455,461	5,696,600	438,400	
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,189,952	3,469,092	189,200	
ES3	7-1/2	BD4	11/15/24	9,704,162	3,773,922	5,930,240	111,760	
ET1	7-5/8	BE2	02/15/25	10,019,170	3,967,769	6,051,401	160,000	
EV6	6-7/8	BF9	08/15/25	11,267,207	7,610,445	3,656,762	278,120	
EW4	6	BG7	02/15/26	12,837,916	11,647,716	1,190,200	565,400	
EX2	6-3/4	BH5	08/15/26	9,000,418	6,293,600	2,706,818	150,400	
EY0	6-1/2	BJ1	11/15/26	10,870,177	5,252,927	5,617,250	297,000	
EZ7	6-5/8	BK8	02/15/27	9,601,971	6,235,366	3,366,605	302,400	
FA1	6-3/8	BL6	08/15/27	9,356,756	7,286,956	2,069,800	373,000	
FB9	6-1/8	BM4	11/15/27	22,021,339	11,781,239	10,240,100	292,400	
FE3	5-1/2	BP7	08/15/28	11,776,201	11,150,101	626,100	207,800	
FF0	5-1/4	BV4	11/15/28	10,947,052	10,355,652	591,400	142,400	
FG8	5-1/4	BW2	02/15/29	11,350,341	10,891,445	458,896	49,600	
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,391,580	787,000	24,600	
FM5	6-1/4	CH4	05/15/30	17,043,162	16,383,290	659,872	3,200	
FP8	5-3/8	CK7	02/15/31	16,427,648	16,290,048	137,600	0	
Total Treasury Bonds.....				503,639,485	362,780,209	140,859,276	10,868,940	
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	18,557,280	18,557,280	0	0
2M3	A	3-3/8	BV8	01/15/07	17,577,071	17,577,071	0	0
3T7	A	3-5/8	CL9	01/15/08	18,390,155	18,280,765	109,390	0
4Y5	A	3-7/8	DN4	01/15/09	17,136,264	17,136,264	0	0
5W8	A	4-1/4	EK9	01/15/10	11,891,540	11,891,540	0	0
6R8	A	3-1/2	GA9	01/15/11	11,170,452	11,170,452	0	0
7J5	A	3-3/8	GT8	01/15/12	6,004,283	6,004,283	0	0
Total Inflation-Indexed Notes.....				100,727,044	100,617,654	109,390	0	
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	912803 BN2	04/15/28	18,365,783	18,365,783	0	0	
FH6	3-7/8	CF8	04/15/29	21,201,459	21,067,083	134,376	0	
FQ6	3-3/8	CL5	04/15/32	5,012,235	5,012,235	0	0	
Total Inflation-Indexed Bonds.....				44,579,478	44,445,101	134,376	0	

Loan Description			Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹⁸	
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Notes:									
CUSIP:	Series:	Interest Rate:							
912827	2P6	E	6-5/8	912820 FM4	03/31/02	14,301,310	14,278,910	22,400	0
	6B3	T	6-1/2	EP8	03/31/02	17,237,943	17,197,143	40,800	0
	2S0	F	6-5/8	FN2	04/30/02	14,474,673	14,474,673	0	0
	6C1	U	6-3/8	EQ6	04/30/02	17,390,900	17,384,500	6,400	0
	F49	A	7-1/2	BD8	05/15/02	11,714,397	7,483,597	4,230,800	320
	2W1	G	6-1/2	FP7	05/31/02	13,503,890	13,503,890	0	0
	6E7	V	6-5/8	ES2	05/31/02	14,871,823	14,849,423	22,400	0
	2Y7	H	6-1/4	FQ5	06/30/02	13,058,694	13,058,694	0	0
	6F4	W	6-3/8	ET0	06/30/02	14,320,609	14,309,009	11,600	0
	3C4	K	6	FR3	07/31/02	12,231,057	12,231,057	0	0
	6H0	X	6-1/4	EU7	07/31/02	15,057,900	15,056,300	1,600	0
	G55	B	6-3/8	BE6	08/15/02	23,859,015	19,167,226	4,691,789	20,600
	3G5	L	6-1/4	FS1	08/31/02	12,731,742	12,731,742	0	0
	6K3	Y	6-1/8	FU6	08/31/02	15,072,214	15,072,214	0	0
	3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,733,214	73,600	0
	6L1	Z	6	FV4	09/30/02	15,144,335	15,144,335	0	0
	3L4	N	5-3/4	CE5	10/31/02	26,593,892	26,503,492	90,400	0
	3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,750,780	369,800	0
	6P2	AC	5-5/8	FY8	11/30/02	15,058,528	14,990,688	67,840	0
	3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,643,793	408,640	0
	6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
	3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,097,440	3,200	0
	6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,427,004	25,600	0
	J78	A	6-1/4	BF3	02/15/03	23,562,691	22,197,463	1,365,228	48,300
	3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
	6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,278,695	406,400	0
	4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,162,492	10,400	0
	6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
	4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,558,848	14,400	0
	6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
	4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,103,843	28,400	0
	6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
	4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,097,979	28,800	0
	6Z0	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
	7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,003,270	0	0
	L83	B	5-3/4	BG1	08/15/03	28,011,028	25,655,288	2,355,740	16,800
	4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,783,263	69,000	102,400
	7C0	T	3-5/8	GM3	08/31/03	18,665,038	18,665,038	0	0
	7D8	U	2-3/4	GN1	09/30/03	22,675,482	22,675,482	0	0
	7E6	V	2-3/4	GP6	10/31/03	25,147,960	25,147,960	0	0
	4U3	K	4-1/4	DJ3	11/15/03	18,625,785	17,367,385	1,258,400	30,400
	7G1	W	3	GR2	11/30/03	26,170,526	26,170,526	0	0
	7H9	X	3-1/4	GS0	12/31/03	29,666,988	29,666,988	0	0
	7K2	J	3	GU5	01/31/04	30,775,555	30,775,555	0	0
	N81	A	5-7/8	BH9	02/15/04	12,955,077	12,218,677	736,400	34,400
	5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,804,828	18,400	0
	7M8	K	3	GW1	02/29/04	31,741,296	31,741,296	0	0
	P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,645,272	795,100	0
	5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
	Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,477,967	1,868,500	2,400
	5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
	R87	D	7-7/8	BL0	11/15/04	14,373,760	14,369,160	4,600	200
	5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
	S86	A	7-1/2	BM8	02/15/05	13,834,754	13,236,974	597,780	0
	T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
	6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,562,370	0	0
	U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
	V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,768,120	441,800	3,000
	6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,872,997	189,800	800
	W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,107	5,480	0
	X80	B	6-7/8	BS5	05/15/06	16,015,475	15,252,955	762,520	152,000
	6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
	Y55	C	7	BT3	07/15/06	22,740,446	22,700,446	40,000	0
	Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,399,675	60,000	0
	7F3	F	3-1/2	GQ4	11/15/06	35,380,129	34,970,729	409,400	50,400
	2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,715,142	388,536	14,800
	2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,775,871	182,315	0
	3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,130,803	506,000	4,000
	3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,563,212	20,200	0
	4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,123,441	67,520	0
	4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,067,925	15,200	0
	5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,761,290	33,500	0
	5N8	C	6	EA1	08/15/09	27,399,894	27,304,894	95,000	25,000
	5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,351,509	4,200	0
	6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,434,594	3,000	0
	6T4	B	5	GC5	02/15/11	23,436,329	23,430,569	5,760	0
	7B2	C	5	GL5	08/15/11	26,635,316	26,631,316	4,000	0
	7L0	B	4-7/8	GV3	02/15/12	13,389,255	13,389,255	0	0
Total Treasury Notes.....						1,443,189,280	1,420,285,832	22,903,448	505,820
Grand Total.....						2,092,135,286	1,928,128,796	164,006,490	11,374,760

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² Redeemable after 6 months from issue date at option of owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investor.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

¹⁹ Reclassification of Unamortized Discount between Debt Held By the Public versus Intragovernmental Holdings. Total was not affected.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

January 2002	Fiscal Year 2002 to Date	Fiscal Year 2001
\$51,835.26	\$168,638.51	\$1,645,082.28

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$833,244 million, long-term debt (greater than 1 year) of \$2,200,183 million and matured debt of \$192 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$298,083 million, long-term debt (greater than 1 year) of \$2,663,257 million and matured debt of \$8,492 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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